

## YOUTH ACCOUNT AGREEMENT



MEMBERSHIP INFORMATION		
Member/Owner Name:	Member No.:	
Street Address:	City/State/Zip:	
SSN/TIN:	Mother's Maiden Name:	
Home Phone:	Work Phone:	
Driver's Lic. No. or State ID (if applicable):	Date of Birth:	
Email (Required for E-Statements):	Membership Eligibility: ☐ Family ☐ Employer ☐ Community	
Family Member Name/Acct #: (If Applicable)	Employer: User Field: (If Applicable)	
JOINT OWNER #1 INFORMATION (REQUIRED ON YOUTH ACCOUNT)		
Joint Owner Name:	SSN/TIN:	
Street Address:	City/State/Zip:	
Home Phone:	Work Phone:	
Date of Birth: Email:		
JOINT OWNER #2 INFORMATION (REQUIRED ON YOUTH A	ACCOUNT)	
Joint Owner Name:	SSN/TIN:	
Street Address:	City/State/Zip:	
Home Phone:	Work Phone:	
Date of Birth: Email:		
TVDE OF ACCOUNT (Discourate to come manhouse) in assessment for towns of the accounts calculated heles.		
TYPE OF ACCOUNT (Please refer to your membership agreement for terms of the accounts selected below)		
Savings (Required)		
SERVICES FOR ACCOUNT		
☐ Direct Deposit ☐ Access Service ☐ Debit Card ☐ Order Checks ☐ E-Statements ☐ Debit Card RoundUP		
OVERDRAFT PROTECTION		
Overdraft Protection: Savings		
GOALS		
Goal Purpose	Target Amount	
Parent-to-kid savings contract		
INVEST WITH		
J,, agree to match a portion of fur	nds saved by for the purpose of a	
and/or	based on the following conditions:	
GOAL ONE GOA	L TWO	
Funds will be matched at \$ for every dollar, up to \$		
Funds must be saved in an interest-bearing account that is clearly designated as a savings fund. Funds may only be withdrawn for these purposes:		
,,, Funds saved must be either earned directly by or		
received by at birthdays, holidays, etc. This contract is	s set to expire	
Signed: X CHILD'S SIGNATURE	_ X PARENT'S SIGNATURE	

**Bridge Credit Union, Inc.** 





## YOUTH ACCOUNT AGREEMENT



BACKUP WITHHOLDING CERTIFICATIONS (If not a "U.S. Person", certify foreign status separately)		
<b>TIN</b> (Taxpayer Identification Number):		
$\hfill \square$ The number shown above is my correct taxpayer identification nu	mber.	
■ Backup Withholding - I am not subject to backup withholding backup withholding as a result of a failure to report all interest or am no longer subject to backup withholding.		
☐ Exempt Recipients - I am an exempt recipient under the Interr	nal Revenue Service Regulations.	
USA PATRIOT ACT		
In accordance with the USA PATRIOT ACT, Federal law requires all finar fies each individual or entity opening an account. This includes all personal well as trust, brokerage, insurance, and investment management account.	onal and commercial accounts including loan and deposit accounts,	
WHAT THIS MEANS TO OUR MEMBERS		
When you open an account, you will be asked for your name, address, social security or tax identification number, date of birth (or charter date if a business) and other information that will allow Bridge Credit Union to identify you. You will also be asked to furnish your drivers license, Social Security Card for minor children, or other identifying documents. We are required to follow this procedure each time an account is opened, even if you are a current member of Bridge Credit Union.		
AUTHORIZATION		
By signing below, I/we agree to the terms and conditions of the Truth in Savings (TIS) /Rate/Fee Schedule and to any amendments thereto which are by this reference incorporated in their entirety into the disclosure. I/we agree to be bound by the terms and conditions of the disclosures and application. I/we understand the credit union will mail the TIS, Fee and Rate Schedule within 10 days of receipt of this application. I/we authorize you to gather any credit, checking account and employment information deemed appropriate from time to time. I certify under penalties of perjury the statements on this form and that I am a U.S. person (including a U.S. resident alien.)		
X SIGNED:	DATE:	
X SIGNED:	DATE:	
Email is not a secure communication. Please take appropriate cautions if emailing this form.		
FOR CREDIT UNION USE ONLY		
Date of Membership:	CU Membership Approved By:	
Member ID Verified By:	Driver's License #:	
☐ ChexSystems ☐ OFAC ☐ Credit Report ☐ Address ☐ Truth-In-Savings Sent REG E Opt-In: Accept Decline		
Notes:		









## PARENT-TO-KID SAVINGS CONTRACT INVEST WITH YOUR KID

J,	agree to match a portion of funds saved by	
for the purpose of a GOAL ONE		
and/or	based on the following conditions.	
GOAL PURPOSE:	WRITE WHAT YOU ARE SAVING FOR	
	WRITE WHAT YOU ARE SAVING FOR	
TARGET AMOUNT: \$SAVINGS GO.	IAL (TOTAL AMOUNT OF MONEY)	
Funds will be matched at	\$ for every dollar, up to \$	
All funds must be used so	plely for the purpose(s) of agreed above. Funds must	
be saved in an interest-bea	aring account that is clearly designated as a savings	
fund. Funds may only be	withdrawn for these purposes:	
	1 1	
	·	
Funds saved must be either	er earned directly by	
or received by	at birthdays, holidays, etc.	
YOUTH'S NAI	ME:	
Inis contract is set to exp	ire	
SIGNED:		
X		
CHILD'S SIGNATURE		
X		
PARENT'S SIGNATURE		
Disclosure: Bridge Credit Union is not responsible for monitoring	g youth account on the basis of this agreement; it is the responsibility of the parent/guardian/signer to monitor all activity.	
This agreement offered as an optional tool to help youth member	rs save and set goals.	

